Reconciliation & Definition of Alternative Performance Measures

The following presentation includes certain alternative performance measures, or non-GAAP performance measures. Refer to 2020 Integrated Report / Annual Report on Form 20-F, published on 12 March 2021, which details our non-GAAP performance measures and reconciles, where applicable, our 2020 and 2019 results as reported under IFRS to the non-GAAP performance measures included in this presentation. This presentation also includes certain forward-looking non-GAAP financial information. We are not able to reconcile forward-looking non-GAAP performance measures to reported GAAP measures without unreasonable efforts because it is not possible to predict with a reasonable degree of certainty the actual impact or exact timing of items that may impact comparability. For further information, please refer to pages 54-61 of the 2020 Integrated Report / Annual Report on Form 20-F.

Disclaimer (1/2)

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Information relating to Amatil has been derived solely from previously published Coca Cola Amatil information, including 2020 and 2019 annual reports, and has not been independently verified or reviewed by CCEP.
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This presentation may contain statements, estimates or projections that constitute "forward-looking statements" concerning the financial condition, performance, results, strategy and objectives of CCEP and its subsidiaries. CCEP's proposed acquisition (the "Proposed Acquisition") of CCL and the integration of CCL into CCEP. Generally, the words "believes," "expect," "intend," "estimate," "anticipate," "project," "plan," "may," "could," "would," "should," "might," "will," "forecast," "outlook," "guidance," "possible," "potential," "predict" and similar expressions identify forward-looking statements, which generally are not historical in nature. Forward-looking statements are subject to certain risks and uncertainties that could cause actual results or events to differ materially from those expressed or implied by such forward-looking statements. In particular, the acquisition of CCL and the integration of CCL into CCEP, expected benefits or synergies from the acquisition, the timing of the completion of the acquisition, the expected future performance of CCEP, including the ability to realize expected benefits from the acquisition, and other risks discussed in the CCEP 20-F, such as widespread outbreaks of infectious disease including the adverse impact that the COVID-19 pandemic and related government restrictions and social distancing measures implemented in many markets, and any associated economic downturn, may have on its financial results, operations, workforce and demand for CCEP's products. In particular, the extent to which the ongoing COVID-19 pandemic and measures taken in response impact CCEP's and CCL's business, operations and financial results will depend on future developments, which are highly uncertain and cannot be predicted, including the scope and duration of the pandemic and actions taken by governmental authorities and other third parties in response to the pandemic. These risks and uncertainties also include those relating to the Proposed Acquisition, including the risk that the businesses will not be integrated successfully or such integration may be more difficult, time-consuming or costly than expected, which could result in additional demands on CCEP's resources, systems, procedures and controls, disruption of its ongoing business and diversion of management's attention from other business concerns; the possibility that certain assumptions with respect to CCL or the Proposed Acquisition could prove to be inaccurate; the failure to receive, delays in the receipt of, or unacceptable or burdensome conditions imposed in connection with, all required regulatory approvals, shareholder approvals and the satisfaction of closing conditions to the Proposed Acquisition; the potential for CCEP or CCL to face financing the debt financing the transaction and to retain key employees of CCL and CCEP, as a result of the Proposed Acquisition or during integration of the businesses and disruptions resulting from the Proposed Acquisition, making it more difficult to maintain business relationships; the potential if the Proposed Acquisition is not completed in a timely manner or at all for (i) negative reaction from financial markets, customers, regulators, employees and other stakeholders, (ii) loss of time spent on an unsuccessful acquisition, and (iii) litigation related to the Proposed Acquisition. Due to these risks and uncertainties, CCEPs and CCL's actual future results, dividend payments, and capital and leverage ratios may differ materially from those currently anticipated, expected and/or projected. The information set out in forward-looking statements (including those issued by CCL prior to the Proposed Acquisition) and any other CCEP’s and CCL's public statements (whether prior or subsequent to the Proposed Acquisition) may prove to be incorrect.

Disclaimer (2/2)
Speakers

Nik Jhangiani
Chief Financial Officer

Cigdem Gures Erden
Vice President, Treasurer
We come from a position of strength

Solid track record
of delivery & execution

Our category
is big, valuable &
we are winning share

We have a great portfolio
of products & packs of the world's best brands
with a leading market position

We enjoy unrivalled customer coverage
with whom we jointly create value

We have a solid balance sheet,
strong cash generation &
solid access to liquidity

We are strongly aligned with TCCC

All underpinned by a strong sustainability agenda &
supported by ~22k talented & engaged colleagues

---

1. NARTD (non-alcoholic ready to drink) Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE, NO to YE 27.12.20
2. Nielsen Strategic Planner Data 1 Jan 2017 to WE 27.12.20 Countries inc are ES, DE, GB, FR, BE, NL, SE & NO
3. The Coca-Cola Company
Summary
Well on the road to a stronger and even more sustainable business

**2019**
We come from a position of strength

- Great people
- Solid track record
- Great portfolio in attractive category
- Unrivalled customer coverage
- Solid balance sheet
- Strongly aligned with TCCC¹

Revenue €12.0bn
Operating profit² €1.7bn
Free cash flow³ €1.1bn

**2020**
COVID-19: Respond, recover & build for future

- People, customers & communities
- Business continuity
- Value share gains⁴
- Mitigation over-delivery & launch of Accelerate Competitiveness efficiency programme
- Continued investments in portfolio, digital & sustainability

Revenue €10.6bn (-11%)⁵
Operating profit² €1.2bn (-28.5%)⁶
Free cash flow³ €0.9bn

**2021+**
Confident in our future

- Exciting growth platform
- Led by green & digital
- Supported by future-ready culture & efficiency mindset
- Acquisition of Coca-Cola Amatil: unique & exciting opportunity

Stronger & even more sustainable business

---

¹ TCCC = The Coca-Cola Company
² Comparable (non-GAAP performance measure - refer to slide 2)
³ Non-GAAP performance measure - refer to slide 2
⁴ Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE, NO to YE 27.12.20
⁵ Comparable & fxe-neutral (non-GAAP performance measure - refer to slide 2)
⁶ Comparable & fxe-neutral (non-GAAP performance measure - refer to slide 2)
Confident in future led by green & digital

Grow the sparkling category & our share where we lead
Build share where we don’t lead
Double energy business

Build a platform for growth in coffee
World-class RGM² to drive mix & profit
Unrivalled execution & customer service

Green future
• Accelerate This Is Forward
• Incentivise science-based carbon reduction through LTIP³

Digital future
• Advance digital revenue & tools
• Empower sales force
• Leverage analytics & AI⁴
• Enable future workplace

Supported by future-ready culture & Accelerate Competitiveness programmes to become an even more efficient business
Exciting **portfolio** growth platform

Grow the sparkling category & our share where we lead

Double energy business¹

Build share where we don't lead

Launching into hard seltzers
FY20 strengthened our sustainability commitments

Announced net zero ambition by 2040 on entire value chain

Going further & faster on our packaging

Continued recognition as a leader in sustainability

30% GHG\textsuperscript{1} reduction by 2030\textsuperscript{2} (vs 2019)

LTIP\textsuperscript{3} based on GHG reduction target

41% rPET\textsuperscript{4} (Target: 50% by 2023)

100%\textsuperscript{5} recyclable packaging\textsuperscript{4} (Target: 100% by 2025)

50% packaging collected\textsuperscript{4} (Target: 100% by 2025)

98% packaging collected\textsuperscript{4} (Target: 100% by 2025)

Signed ‘Recover Better’ business statement

---

1. GHG = Greenhouse gas
2. Absolute emissions across our value chain (scope 1, 2 & 3), approved by the Science-Based Targets initiative
3. 15% of the 2020 LTIP (long-term incentive plan) award will be based on the extent to which CCEP reduces its greenhouse gas emissions over the next three years
4. Data issued as part of CCEP 2020 Integrated Report
5. Sweden transitioned to 100% in 2021. Norway, Iceland & the Netherlands to switch full portfolio to 100% n 2021
CCEP FY20 Financial update
FY20 financial summary

Revenue: €10.6bn, down 11.0%¹

COGS/UC: €1.2bn³, up 2.5%², down 28.5%²

Operating profit: €1.80³, down 28.5%²

Earnings per share: €925m⁴

Free cash flow⁴: €0.85, ~50% payout ratio⁵

1. FX neutral
2. Comparable and FX neutral (non-GAAP performance measures - refer to slide 2)
3. Comparable (non-GAAP performance measures - refer to slide 2)
4. Non-GAAP performance measure - refer to slide 2. Rounded to the nearest €5m
5. Non-GAAP performance measure - refer to slide 2
FY20 revenue down 11% driven by Covid-19: highlights

Winning with customers

#1 customer value creator within NARTD across our territories +€0.5bn¹

Driven by smart RGM² – e.g. optimised pack price architecture

Gained value share

NARTD: +40bps value share³
+140bps online value share⁴

Resilient core brand performance

Coca-Cola Zero Sugar:
#1 NARTD brand for absolute value growth¹ +€270m

Flavours:
Volume growth in multipack cans of Fanta (+6%) & Sprite (+19%)

On track to double energy business

Energy volume +13% despite COVID-19

Monster:
Now #1 energy brand⁵ in Spain & Portugal
Q4 multipacks +54%

Strong digital momentum

B2B2Home: Online grocery⁶ +44%
Online food delivery⁷ +50%

B2B: Portal customers +400% vs 2019

B2C: Launched in GB in H2

Seeding future revenue streams

Continued to execute long-term ‘Beverages for Life’ strategy, aligned with TCCC

¹ Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE & NO
² Revenue Growth Management
³ Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE, NO to YE 27.12.20
⁴ FY20 Nielsen data for ES, FR & NL to w/e 27.12.2020, FY retailer EPOS data for GB to w/e 26.12.2020
⁵ Nielsen Strategic Planner FY20 Data to w/e 27.12.2020.Countries Included are ES, PT, DE, GB, FR, BE, NL, SE & NO
⁶ Retail value growth. Source: Nielsen Top 4 markets (GB, FR, NL, ES)
⁷ Retail value growth. Source: Food aggregators data & internal estimate
Maintained strong Free Cash Flow\(^1,2\) generation of €925m

- **Adjusted EBITDA\(^1\):** €1,790m
- **Capex:**
  - Leases: (€360m)
  - Digital & Other: (€115m)
  - CDE: (€275m)
  - Supply Chain: (€475m)
- **Working Capital:** +€185m
- **Taxes:** (€210m)
- **Interest:** (€90m)
- **Restructuring & Other:** (€275m)
- **Free Cash Flow\(^1\):** €925m

**FY20 CAPEX MIX\(^3\):**
- **Leases:** Digital & Other 20%
- **Cold Drink Equipment (CDE):** 15%
- **Supply Chain:** 65%

---

1. Non-GAAP performance measure—refer to slide 2
2. All amounts rounded to the nearest €5m
3. Rounded to the nearest 5%
Acquisition overview
Compelling strategic rationale

Creates platform for accelerated growth & returns

Brings together two of the world’s best Coca-Cola bottlers, providing access to complementary, developed markets with attractive long term macro growth fundamentals

Creates a broader & more balanced geographic footprint, doubling our consumer reach

Provides access to one of the world’s most populous & attractive emerging growth market

Enables faster scale by combining the talent, learning & best practices of two great companies, with a strong shared sustainability focus

Further strengthens CCEP’s strategic partnership with The Coca-Cola Company

Transaction expected to generate enhanced shareholder value through accelerating top line growth

Led by CCEP’s proven, experienced management team with strong track record
Final transaction overview

Breakdown of effective purchase price per share

Acquired from public shareholders

- A$13.50

Acquired from The Coca-Cola Company

- Initial 10.8% stake: A$9.57, 5% discount to 15-day VWAP
- Residual 20.0% stake: A$10.75, closing price before announcement

Effective purchase price per share\(^3,4\): A$12.53

---

1. Ending as at 21 October 2020
2. Price at close of market on 22 October 2020
3. Weighted average price per share based on CCEP’s offer to Amatil public shareholders, A$9.57 for the initial 10.8% stake and closing price of A$10.75 for The Coca-Cola Company’s 20% residual stake
4. Less the A$0.18 per share dividend declared by CCL on 18 February 2021 which is to be paid on 30 April 2021. Note: % based on Amatil’s number of existing outstanding shares at date of announcement
Provides further geographic diversification
With a broader & more balanced footprint
Solidifies our position as largest Coca-Cola bottler

CCEP + Amatil

PRO FORMA 2020 REVENUE

€13.5bn

- Iberia
- Germany
- Great Britain
- France
- Northern Europe
- Australia
- New Zealand & Fiji
- Indonesia & PNG
- Corporate & Services

CCEP 2020 ADJUSTED EBITDA + CCA 2020 ONGOING EBITDA

€2.3bn

- Amatil 23%
- CCEP 77%

1. By revenue
3. Not prepared in accordance with US SEC Regulation S-X Article 11. Represents mathematical summation of the equivalent FY20 metrics. For CCEP, Adjusted EBITDA is calculated as earnings before interest, tax, depreciation and amortisation, after adding back items impacting the comparability of year-over-year financial performance, as included within 2020 CCEP Integrated Report. For Amatil, Adjusted EBITDA refers to Ongoing EBITDA and is calculated as earnings before interest, tax, depreciation and amortisation, and excludes non-trading items, as included within 2020 Coca-Cola Amatil Annual Report. Applied average 2020 EUR/AUD FX rate of 1.656.
With **attractive underlying category growth**

NARTD growth across all markets

Indonesia the standout where CCEP can leverage past management experience

Great consumption opportunity - currently lower in Amatil’s markets compared to CCEP

1. Amatil NARTD market includes Carbonates (soft drinks), Water (packaged, HOD water, flavoured/enhanced), Fruit-based drinks (juice, squash/syrup, fruit powders), Energy drinks, Sports drinks, Iced teas, RTD coffees, & still drinks. Not drawn to scale. Source:GlobalData market analyser. Based on FY19
2. AS/E FX rate of 0.60 20/10/20
4. Value, combination of Global Data FY2018 for AFH Channels, Nielsen data for Home Channels. Internal estimated; rounded
Combining the talent, learning & best practices of two great companies

✓ A more diverse culture with even more opportunity for our people to grow
✓ Ability to leverage proven CCEP integration and value capture capabilities to Amatil’s markets
✓ Leveraging scale through digital, technology, procurement, sustainability etc
✓ Enhanced capabilities in areas such as coffee and alcohol
✓ Experienced leadership within CCEP in emerging markets

Even more aligned with

Ambitious growth plans with KO¹ and all brand partners

1. KO = The Coca-Cola Company
A strong, shared focus on **sustainability**
Complimenting our already strong ESG credentials

- **Net zero on entire value chain commitment by 2040**
- **Expedited our 50% rPET target by two years to 2023 (now at 41%)**
- **Net zero on direct emissions commitment by 2040**
- **Sweden, Netherlands, Norway & Iceland becoming 100% rPET markets in 2020**
- **7/10 of plastic bottles in Australia are now being made from 100% recycled plastic**
- **Launched Australia’s first 100% rPET bottle for carbonated beverages**

**Aligned with The Coca-Cola Company’s sustainability & World Without Waste plan**

1. Data issued as part of CCEP 2020 Integrated Report
Maturity profile and transaction terms
Maintained **robust** balance sheet & **solid** access to liquidity

**Strong balance sheet and track record of reducing net debt / adjusted ebitda post acquisition**
- mid term annual objective of 2.5x-3.0x

**Free cash flow generation a core priority**
- mid term annual objective of at least €1bn per annum

**Committed to strong investment grade debt rating**

---

**Balanced bond maturity** (€’m)

- No covenants on debt or facilities

---

1. As at 16 April 2021. Does not include proceeds from proposed offerings.
<table>
<thead>
<tr>
<th>Terms</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Issuer</td>
<td>CCEP Finance (Ireland) DAC</td>
</tr>
<tr>
<td>Guarantor</td>
<td>Coca-Cola European Partners PLC</td>
</tr>
<tr>
<td>Size</td>
<td>Benchmark</td>
</tr>
<tr>
<td>Tenors</td>
<td>4/8/12/20-year</td>
</tr>
<tr>
<td>Documentation</td>
<td>RegS, Registered, Standalone</td>
</tr>
<tr>
<td>Active Bookrunners</td>
<td>Barclays, BNP, Credit Suisse, Rabobank, Santander</td>
</tr>
<tr>
<td>Expected Rating</td>
<td>Baa1 (Stable) / BBB+ (Stable) (Moody’s / Fitch)</td>
</tr>
<tr>
<td>Use of Proceeds</td>
<td>To finance the acquisition of Coca-Cola Amatil</td>
</tr>
<tr>
<td>Listing</td>
<td>Global Exchange Market, Dublin</td>
</tr>
<tr>
<td>SMR</td>
<td>Special Mandatory Redemption at 101%</td>
</tr>
<tr>
<td>Concurrent Offering</td>
<td>CCEP may also issue USD 144a / RegS Senior Unsecured Notes</td>
</tr>
</tbody>
</table>
Summary
Summary

Key takeaways

1. Resilience and agility of our business
2. Great portfolio, valuable category, unrivalled customer coverage
3. Power of relationship with TCCC & other brand partners
4. Solid balance sheet and strength of free cash flow\(^1\) generation
5. CCA acquisition creates a compelling platform for accelerated growth & returns

Becoming a stronger & even more sustainable business for the future

---

1. Free cash flow: Non-GAAP performance measure
Appendix
Brings together two of the world’s best bottlers
Leading market positions\(^3\) in great markets with strong financials

<table>
<thead>
<tr>
<th>Operational metrics(^2)</th>
<th>Coca-Cola</th>
<th>CCA COCA-COLA AMATIL</th>
<th>Financial metrics(^2)</th>
<th>Coca-Cola</th>
<th>CCA COCA-COLA AMATIL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Markets(^3)</strong></td>
<td>13</td>
<td>13</td>
<td><strong>Revenue</strong></td>
<td>€10.6bn</td>
<td>€2.9bn</td>
</tr>
<tr>
<td><strong>Population</strong></td>
<td>&gt;300m</td>
<td>~295m</td>
<td><strong>Volume (muc)</strong></td>
<td>2,277</td>
<td>618</td>
</tr>
<tr>
<td><strong>Portfolio</strong></td>
<td>Mainly NARTD</td>
<td>NARTD, Alcohol &amp; Coffee</td>
<td><strong>NARTD(^5) Revenue / Case(^6)</strong></td>
<td>€4.77</td>
<td>€4.26</td>
</tr>
<tr>
<td><strong>Coolers(^4)</strong></td>
<td>&gt;1m</td>
<td>&gt;0.5m</td>
<td><strong>Adjusted EBITDA(^7)</strong></td>
<td>€1.8bn (16.9%)</td>
<td>€0.5bn (18.9%)</td>
</tr>
<tr>
<td><strong>Production facilities</strong></td>
<td>48</td>
<td>32</td>
<td><strong>FCF(^8)</strong></td>
<td>€0.9bn</td>
<td>€0.4bn</td>
</tr>
<tr>
<td><strong>Employees</strong></td>
<td>22k</td>
<td>11k</td>
<td><strong>Net debt(^9)</strong></td>
<td>€5.7bn</td>
<td>€0.9bn</td>
</tr>
</tbody>
</table>

1. Non-alcoholic ready to drink (NARTD) Euromonitor 2020 data for off-trade RSV
3. CCEP = Spain, Portugal, Great Britain, France, Germany, Iceland, Belgium, Netherlands, Norway, Sweden, Andorra, Luxembourg, Monaco, Amatil=Australia New Zealand, Indonesia, Papa New Guinea, Fiji, Samoa, Niue, Tuvalu, Nauru Tonga, Kiribati, Vanuatu and Parts of French Polynesia.
4. As at 31 December 2020 for CCEP & Coca-Cola Amatil
5. Non-alcoholic ready to drink
6. Calculated as NARTD FY19 reported revenue over total NARTD reported unit case volume. CCA excludes revenues from alcohol & coffee, Corporate & Services
7. See slide 18
9. As defined within CCEP 2020 Integrated Report and 2020 Coca Cola Amatil Annual Report respectively
## Proforma financials as Reported (P&L)

<table>
<thead>
<tr>
<th></th>
<th>Historical CCEP</th>
<th>Adjusted CCA&lt;sup&gt;2&lt;/sup&gt;</th>
<th>Transaction Accounting Adjustments</th>
<th>CCEP pro forma combined</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Condensed unaudited proforma income statements as of December 2020&lt;sup&gt;1&lt;/sup&gt;</strong></td>
<td></td>
<td></td>
<td>Total acquisition adjustments&lt;sup&gt;3&lt;/sup&gt;</td>
<td>Financing Adjustments&lt;sup&gt;4&lt;/sup&gt;</td>
</tr>
<tr>
<td><strong>Revenue</strong></td>
<td>10,606</td>
<td>2,929</td>
<td>-</td>
<td>13,535</td>
</tr>
<tr>
<td><strong>Cost of sales</strong></td>
<td>(6,871)</td>
<td>(1,737)</td>
<td>(38)</td>
<td>(8,646)</td>
</tr>
<tr>
<td><strong>Gross Profit</strong></td>
<td>3,735</td>
<td>1,192</td>
<td>(38)</td>
<td>4,889</td>
</tr>
<tr>
<td><strong>Operating expenses</strong></td>
<td>(2,922)</td>
<td>(1,022)</td>
<td>(115)</td>
<td>(4,059)</td>
</tr>
<tr>
<td><strong>Operating profit</strong></td>
<td>813</td>
<td>170</td>
<td>(153)</td>
<td>830</td>
</tr>
<tr>
<td><strong>Total finance costs, net</strong></td>
<td>(111)</td>
<td>(37)</td>
<td>(4)</td>
<td>(186)</td>
</tr>
<tr>
<td><strong>Non-operating items</strong></td>
<td>(7)</td>
<td>(2)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Profit before taxes</strong></td>
<td>695</td>
<td>131</td>
<td>(157)</td>
<td>(34)</td>
</tr>
</tbody>
</table>

### Notes:
1. As more fully provided for in the relevant documentation.
2. Please see note 2 of the ‘Unaudited pro forma condensed combined financial information’ as part of the documentation.
3. Please see note 3 of the ‘Unaudited pro forma condensed combined financial information’ as part of the documentation.
4. Please see note 4 of the ‘Unaudited pro forma condensed combined financial information’ as part of the documentation.
# Pro forma financials as Reported (Balance Sheet)

<table>
<thead>
<tr>
<th></th>
<th>Historical CCEP</th>
<th>Adjusted CCA&lt;sup&gt;2&lt;/sup&gt;</th>
<th>Transaction Accounting Adjustments</th>
<th>CCEP total pro forma combined</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total non-current assets</td>
<td>15,161</td>
<td>2,090</td>
<td>6,257</td>
<td>23,508</td>
</tr>
<tr>
<td>Total current assets</td>
<td>4,076</td>
<td>1,696</td>
<td>(5,833)</td>
<td>5,160</td>
</tr>
<tr>
<td>Total assets</td>
<td>19,237</td>
<td>3,786</td>
<td>424</td>
<td>28,668</td>
</tr>
<tr>
<td><strong>LIABILITIES:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total non-current liabilities</td>
<td>9,072</td>
<td>1,565</td>
<td>1,215</td>
<td>16,573</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>4,140</td>
<td>1,214</td>
<td>-</td>
<td>5,854</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>13,212</td>
<td>2,779</td>
<td>1,215</td>
<td>22,427</td>
</tr>
<tr>
<td><strong>EQUITY</strong></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Total equity</td>
<td>6,025</td>
<td>1,007</td>
<td>(791)</td>
<td>6,241</td>
</tr>
</tbody>
</table>

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1. As more fully provided for in the relevant documentation
2. Please see note 2 of the Unaudited pro forma condensed combined financial information as part of the documentation
3. Please see note 3 of the Unaudited pro forma condensed combined financial information as part of the documentation
4. Please see note 4 of the Unaudited pro forma condensed combined financial information as part of the documentation