Reconciliation & Definition of Alternative Performance Measures

The following presentation includes certain alternative performance measures, or non-GAAP performance measures. Refer to 2020 Integrated Report / Annual Report on Form 20-F, published on 12 March 2021, which details our non-GAAP performance measures and reconciles, where applicable, our 2020 and 2019 results as reported under IFRS to the non-GAAP performance measures included in this presentation. This presentation also includes certain forward-looking non-GAAP financial information. We are not able to reconcile forward looking non-GAAP performance measures to reported GAAP measures without unreasonable effort because it is not possible to predict with a reasonable degree of certainty the actual impact or exact timing of items that may impact comparability. For further information, please refer to pages 54-61 of the 2020 Integrated Report / Annual Report on Form 20-F.

Disclaimer (1/2)

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Information relating to Amatil has been derived solely from previously published Coca Cola Amatil information, including 2020 and 2019 annual reports, and has not been independently verified or reviewed by CCEP.
Disclaimer (2/2)

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These risks and uncertainties include, but are not limited to, waste and pollution; the perceived health impact of our beverages and ingredients, including sugar alternatives and other ingredients; water scarcity and poor quality; evolving consumer preferences and buying trends; increased competition and capabilities in the marketplace; product safety and quality concerns; resource scarcity; changes in the retail landscape, routes to market and/or the loss of key retail or foodservice customers; changes in our relationships with large customers due to mergers or consolidations; fluctuations in excise taxes on alcoholic beverages; fluctuations in freight costs; currency translation and changes in the stability of the euro; interest rate increases; an inability of CCEP to maintain good relationships with its partners; a deterioration in its credit rating; a deterioration in the credit condition of its customers; increases in income tax rates, changes in income tax laws or unfavorable resolution of tax matters; increased or new indirect taxes in CCEP’s tax jurisdictions; changes in laws that affect our status as a foreign corporation for US federal income tax purposes; increased cost, disruption or limitation of supply or shortage of energy or fuels; increased cost, disruption or limitation of supply or shortage of ingredients, other raw materials or packaging materials; lower than expected revenue or changes in and due to regulations regarding beverage containers and packaging: changes to packaging requirements including refillable and recycled plastic; insufficient quality and speed in the development of new recycling technologies; significant additional requirements or limitations on the availability of CCEP’s respective products; an inability of CCEP to protect its respective information systems against cyber security breaches; unfavorable general economic or political conditions globally; in Europe or in specific countries; the United Kingdom’s (U.K.) exit from the European Union (EU); implementation of the EU-UK Trade and Cooperation Agreement; and uncertainty about the future relationships between the UK and EU, including: changes in political uncertainty within the EU, political instability, litigation or legal proceedings, legal claims against our vendors that affect their ability to provide us with products and services; non-compliance with anti-corruption laws and regulations and economic sanction programs; adverse weather conditions; climate changes; damage to CCEP’s corporate brands and recognizable reputation from negative publicity, even if unrelated to product safety or quality, human and workplace rights, obesity or other issues; changes in, or failure to comply with, the laws and regulations applicable to CCEP’s respective products or business operations; changes in accounting standards; an inability of CCEP to achieve its expected overall long-term growth objectives; deterioration of global credit market conditions; failure by or of CCL to achieve its respective growth objectives or stay competitive, or to realize the economic benefits CCEP anticipates from these actions; failure to realize a significant portion of the anticipated benefits of strategic relationships; an inability to renew collective bargaining agreements on satisfactory terms; or CCEP or its respective partners experience strikes, work stoppages or labor unrest; increases in the cost of wages and employee benefits, including pension retirement benefits; future impairment charges; an inability to realize business integration and synergy savings; difficulty in recruiting employees; labor and union unrest; an inability to successfully manage the possible negative consequences of productivity initiatives; business continuity and resilience; global or regional catastrophic events; and other risks discussed in the CCEP 2/12, such as widespread outbreaks of infectious disease including the adverse impact that the COVID-19 pandemic and related government restrictions and social distancing measures implemented in response to the COVID-19 pandemic may have on our financial results, operations, workforce and demand for CCEP’s products. In particular, the extent to which the ongoing COVID-19 pandemic and measures taken in response impact CCEP’s and CCL’s business, operations and financial results may depend on future developments in the public health situation and actions taken by governmental authorities and other third parties in response to the pandemic, including: the scope and duration of the pandemic; the possible, but not certain, impact of future measures on consumer demand and on the ability of the businesses to operate at pre-pandemic levels; the potential for the businesses to respond to the COVID-19 pandemic; the potential for the businesses to respond to the COVID-19 pandemic. In addition, risks that may impact CCEP’s and CCL’s financial condition and performance are identified in filings with the United States Securities and Exchange Commission (SEC) which are available on the SEC’s website at www.sec.gov and at the Australian Stock Exchange which are available at www.asx.com.au. 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Speakers

Nik Jhangiani
Chief Financial Officer

Cigdem Gures Erden
Vice President, Treasurer
We come from a position of strength

**Solid track record**
- Delivery & execution

**Our category**
- Big, valuable & winning share

**We have a great portfolio**
- Products & packs of the world’s best brands
  - with a leading market position

**We enjoy unrivalled customer coverage**
- With whom we jointly create value
  - Added €1.5bn to FMCG industry since 2017

**We have a solid balance sheet**
- Strong cash generation & solid access to liquidity

**We are strongly aligned with TCCC**

---

All underpinned by a strong sustainability agenda & supported by ~22k talented & engaged colleagues

---

1. NARTD (non-alcoholic ready to drink) Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE, NO to YE 27.12.20
2. Nielsen Strategic Planner Data 1 Jan 2017 to WE 27.12.20 Countries inc. are ES, DE, GB, FR, BE, NL, SE & NO
3. The Coca-Cola Company
Summary

Well on the road to a stronger and even more sustainable business

2019
We come from a position of strength

Great people
Solid track record
Great portfolio in attractive category
Unrivalled customer coverage
Solid balance sheet
Strongly aligned with TCCC¹

Revenue €12.0bn
Operating profit² €1.7bn
Free cash flow² €1.1bn

2020
COVID-19: Respond, recover & build for future

People, customers & communities
Business continuity
Value share gains⁴
Mitigation over-delivery & launch of Accelerate Competitiveness efficiency programme
Continued investments in portfolio, digital & sustainability

Revenue €10.6bn (-11%)⁵
Operating profit² €1.2bn (-28.5%)⁶
Free cash flow² €0.9bn

2021+
Confident in our future

Exciting growth platform
Led by green & digital
Supported by future-ready culture & efficiency mindset
Acquisition of Coca-Cola Amatil: unique & exciting opportunity

Stronger & even more sustainable business

¹ TCCC = The Coca-Cola Company
² Comparable (non-GAAP performance measure—refer to slide 2)
³ Non-GAAP performance measure—refer to slide 2
⁴ Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE, NO to YE 27.12.20
⁵ Comparable & fx-neutral (non-GAAP performance measure—refer to slide 2)
Confident in future led by green & digital

**Grow** the sparkling category & our share where we lead

**Build** share where we don’t lead

**Double** energy business

**Build** a platform for growth in coffee

**World-class RGM** to drive mix & profit

**Unrivalled** execution & customer service

---

**Green future**

- Accelerate This Is Forward
- Incentivise science-based carbon reduction through LTIP

**Digital future**

- Advance digital revenue & tools
- Empower sales force
- Leverage analytics & AI
- Enable future workplace

---

Supported by future-ready culture & Accelerate Competitiveness programmes to become an even more efficient business

---

1. Base year of 2019
2. Revenue Growth Management
3. Long-term incentive plan
4. Artificial Intelligence
Exciting portfolio growth platform

Grow the sparkling category & our share where we lead

Double energy business¹

Build share where we don't lead

Launching into hard seltzers

¹ Base year of 2019
FY20 strengthened our sustainability commitments

Announced net zero ambition by 2040 on entire value chain

Going further & faster on our packaging

Continued recognition as a leader in sustainability

30% GHG\(^1\) reduction by 2030\(^2\) (vs 2019)

LTIP\(^3\) based on GHG reduction target

41% rPET\(^4\) (Target: 50% by 2023)

100%\(^5\) recyclable packaging\(^4\)

50% packaging collected\(^4\) (Target: 100% by 2025)

98% packaging collected\(^4\) (Target: 100% by 2025)

Signed ‘Recover Better’ business statement

---

1. GHG = Greenhouse gas
2. Absolute emissions across our value chain (scope 1, 2 & 3), approved by the Science Based Targets initiative
3. 15% of the 2020 LTIP (long-term incentive plan) award will be based on the extent to which CCEP reduces its greenhouse gas emissions over the next three years
4. Data issued as part of CCEP 2020 Integrated Report
5. Sweden transitioned to 100% in 2021, Norway, Iceland & the Netherlands to switch full portfolio to 100% in 2021
CCEP FY20 Financial update
FY20 financial summary

Revenue: €10.6bn down 11.0%¹

COGS/UC: Up +2.5%²

Operating profit: €1.2bn³ down 28.5%²

Earnings per share: €1.80³ down 28.5%²

Free cash flow: €925m⁴

Dividend per share: €0.85 ~50% payout ratio⁵

---

¹ Fixed-neutral
² Comparable and fixed-neutral (non-GAAP performance measures - refer to slide 2)
³ Comparable (non-GAAP performance measures - refer to slide 2)
⁴ Non-GAAP performance measure - refer to slide 2 Rounded to the nearest €5m
⁵ Non-GAAP performance measure - refer to slide 2
FY20 revenue down 11% driven by Covid-19: highlights

Winning with customers

#1 customer value creator within NARTD across our territories +€0.5bn¹

Driven by smart RGM² e.g., optimised pack price architecture

Gained value share

NARTD: +40bps value share³
+140bps online value share⁴

Resilient core brand performance

Coca-Cola Zero Sugar: #1 NARTD brand for absolute value growth¹ +€270m

Flavours:
Volume growth in multipack cans of Fanta (+6%) & Sprite (+19%)

On track to double energy business

Energy volume +13% despite COVID-19

Monster: Now #1 energy brand⁵ in Spain & Portugal Q4 multipacks +54%

Strong digital momentum

B2B2Home: Online grocery⁶ +44% Online food delivery⁷ +50%

B2B: Portal customers +400% vs 2019
B2C: Launched in GB in H2

Seeding future revenue streams

Continued to execute long-term ‘Beverages for Life’ strategy, aligned with TCCC

---

1. Nielsen Strategic Planner FY20 Data to w/e 27.12.20, Countries included are ES, PT, DE, GB, FR, BE, NL, SE & NO
2. Revenue Growth Management
3. Nielsen Global Track Data for ES, PT, DE, GB, FR, BE, NL, SE, NO to YE 27.12.20
4. FY20 Nielsen data for ES, FR & NL to w/e 27.12.2020, P&G retailer EPOS data for GB to w/e 26.12.20
5. Nielsen Global Track Data for ES, PT for 4 weeks ended 27.12.20
6. Retail value growth, Source: Nielsen Top 4 markets (GB, FR, NL, ES)
7. Retail value growth, Source: Food aggregators data & internal estimate
Maintained strong Free Cash Flow\(^1,2\) generation of €925m

Adjusted EBITDA\(^1\)  €1,790m

Capex

Working Capital

Taxes

Interest

Restructuring & Other

Free Cash Flow\(^1\)

FY20 CAPEX MIX\(^3\)

Leases

Digital & Other 20%

Cold Drink Equipment (CDE) 15%

Supply Chain 65%

(€115m)

(€360m)

(€275m)

(€90m)

(€210m)

€925m

\(^1\) Non-GAAP performance measure—refer to slide 2

\(^2\) All amounts rounded to the nearest €5m

\(^3\) Rounded to the nearest 5%
Acquisition overview
Compelling strategic rationale
Creates platform for accelerated growth & returns

Brings together two of the world’s best Coca-Cola bottlers, providing access to complementary, developed markets with attractive long term macro growth fundamentals

Creates a broader & more balanced geographic footprint, doubling our consumer reach

Provides access to one of the world’s most populous & attractive emerging growth market

Enables faster scale by combining the talent, learning & best practices of two great companies, with a strong shared sustainability focus

Further strengthens CCEP's strategic partnership with The Coca-Cola Company

Transaction expected to generate enhanced shareholder value through accelerating top line growth
Led by CCEP’s proven, experienced management team with strong track record
Final transaction overview

Breakdown of effective purchase price per share

Acquired from public shareholders

- 10.8% of outstanding share capital (A$13.50)

Acquired from The Coca-Cola Company

- 20.0% of outstanding share capital
  - Initial 10.8% stake: A$9.57 (5% discount to 15-day VWAP)
  - Residual 20.0% stake: A$10.75 (Closing price before announcement)

Effective purchase price per share\(^3,4\): A$12.53

---

1. Ending as at 21 October 2020
2. Price at close of market on 22 October 2020
3. Weighted average price per share based on CCEP’s offer to Amatil public shareholders, A$9.57 for the initial 10.8% stake and closing price of A$10.75 for The Coca-Cola Company’s 20% residual stake
4. Less the A$0.18 per share dividend declared by CCL on 18 February 2021 which is to be paid on 30 April 2021. Note: % based on Amatil’s number of existing outstanding shares at date of announcement.
Provides further geographic diversification

With a broader & more balanced footprint

Revenue splits based on average 2020 EUR / AUD FX rate of 1.656

- Germany: 21.5%
- Great Britain: 21.0%
- France: 16.0%
- Northern Europe: 21.0%
- Iberia: 20.5%
- NZ & FJ: 17.0%
- Ind & PNG: 20.0%
- Corp Serv.: 1.5%

Aus: 61.5%
Solidifies our position as largest Coca-Cola bottler

CCEP + Amatil

PRO FORMA 2020 REVENUE

CCEP 2020 ADJUSTED EBITDA + CCA 2020 ONGOING EBITDA

€13.5bn

16%
13%
4%
17%
4%
<1%

Iberia
Germany
Great Britain
France
Northern Europe
Australia
New Zealand & Fiji
Indonesia & PNG
Corporate & Services

Amatil 23%
CCEP 77%

€2.3bn

1. By revenue
3. Not prepared in accordance with US SEC Regulation S-X Article 11. Represents mathematical summation of the equivalent FY20 metrics. For CCEP, Adjusted EBITDA is calculated as earnings before interest, tax, depreciation and amortisation, after adding back items impacting the comparability of year-over-year financial performance, as included within 2020 CCEP Integrated Report. For Amatil, Adjusted EBITDA refers to Ongoing EBITDA and is calculated as earnings before interest, tax, depreciation and amortisation, and excludes non-trading items, as included within 2020 Coca-Cola Amatil Annual Report. Applied average 2020 EUR/AUD FX rate of 1.656
With **attractive underlying category growth**

NARTD growth across all markets

Indonesia the standout where CCEP can leverage past management experience

Great consumption opportunity - currently lower in Amatil’s markets compared to CCEP

---

1. Amatil NARTD market includes Carbonates (soft drinks), Water (packaged; HQD water, flavoured, enhanced), Fruit-based drinks (juice, squash, syrup, fruit powders), Energy drinks, Sports drinks, Iced teas, RTD coffees, & still drinks. Not drawn to scale. Source: GlobalData market analysts. Based on FY19
2. AS/$ FX rate of 0.60 20.10.20
Combining the **talent, learning & best practices of two great companies**

- A more diverse culture with even more opportunity for our people to grow
- Ability to leverage proven CCEP integration and value capture capabilities to Amatil’s markets
- Leveraging scale through digital, technology, procurement, sustainability etc
- Enhanced capabilities in areas such as coffee and alcohol
- Experienced leadership within CCEP in emerging markets

Even more aligned with

Ambitious growth plans with KO¹ and all brand partners

---

1. KO = The Coca-Cola Company
A strong, shared focus on sustainability

Complimenting our already strong ESG credentials

Net zero on entire value chain commitment by 2040

Net zero on direct emissions commitment by 2040

 Expedited our 50% rPET target by two years to 2023 (now at 41%)

7/10 of plastic bottles in Australia are now being made from 100% recycled plastic

Sweden, Netherlands, Norway & Iceland becoming 100% rPET markets in 2020

Launched Australia's first 100% rPET bottle for carbonated beverages

Aligned with The Coca-Cola Company’s sustainability & World Without Waste plan

1. Data issued as part of CCEP 2020 Integrated Report
Maturity profile and transaction terms
Maintained **robust balance sheet & solid access to liquidity**

**Strong balance sheet and track record of reducing net debt / adjusted EBITDA post acquisition**
- mid term annual objective of 2.5x-3.0x

**Free cash flow generation a core priority**
- mid term annual objective of at least €1bn per annum

**Committed to strong investment grade debt rating**

---

**Balanced bond maturity** (€'m)

- No covenants on debt or facilities

---

1. As at 16 April 2021. Does not include proceeds from proposed offerings.
<table>
<thead>
<tr>
<th>Terms</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Issuer</td>
<td>Coca-Cola European Partners PLC</td>
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<tr>
<td>Size</td>
<td>Benchmark</td>
</tr>
<tr>
<td>Tenors</td>
<td>2/3/5-year</td>
</tr>
<tr>
<td>Documentation</td>
<td>144A / RegS</td>
</tr>
<tr>
<td>Active Bookrunners</td>
<td>Citi, Credit Suisse, Deutsche Bank, Goldman Sachs and HSBC</td>
</tr>
<tr>
<td>Expected Rating</td>
<td>Baa1 (Stable) / BBB+ (Stable) (Moody’s / Fitch)</td>
</tr>
<tr>
<td>Use of Proceeds</td>
<td>To finance the acquisition of Coca-Cola Amatil</td>
</tr>
<tr>
<td>Listing</td>
<td>Global Exchange Market, Dublin</td>
</tr>
<tr>
<td>SMR</td>
<td>Special Mandatory Redemption at 101%</td>
</tr>
<tr>
<td>Concurrent Offering</td>
<td>CCEP may also issue EUR RegS Senior Unsecured Notes</td>
</tr>
</tbody>
</table>
Summary
Key takeaways

- Resilience and agility of our business
- Great portfolio, valuable category a unrivalled customer coverage
- Power of relationship with TCCC & other brand partners
- Solid balance sheet and strength of free cash flow\(^1\) generation
- CCA acquisition creates a compelling platform for accelerated growth & returns

Becoming a stronger & even more sustainable business for the future

---

1. Free cash flow: Non-GAAP performance measure
Appendix
Brings **two of the world’s best bottlers**

Leading market positions¹ in great markets with strong financials

<table>
<thead>
<tr>
<th>Operational metrics²</th>
<th>Coca-Cola European Partners</th>
<th>CCA COCA-COLA AMATIL</th>
<th>Financial metrics²</th>
<th>Coca-Cola European Partners</th>
<th>CCA COCA-COLA AMATIL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Markets³</td>
<td>13</td>
<td>13</td>
<td>Revenue</td>
<td>€10.6bn</td>
<td>€2.9bn</td>
</tr>
<tr>
<td>Population</td>
<td>&gt;300m</td>
<td>~295m</td>
<td>Volume (muc)</td>
<td>2,277</td>
<td>618</td>
</tr>
<tr>
<td>Portfolio</td>
<td>Mainly NARTD</td>
<td>NARTD, Alcohol &amp; Coffee</td>
<td>NARTD⁵ Revenue / Case⁶</td>
<td>€4.77</td>
<td>€4.26</td>
</tr>
<tr>
<td>Coolers⁴</td>
<td>&gt;1m</td>
<td>&gt;0.5m</td>
<td>Adjusted EBITDA⁷ (% margin)</td>
<td>€1.8bn (16.9%)</td>
<td>€0.5bn (18.9%)</td>
</tr>
<tr>
<td>Production facilities</td>
<td>48</td>
<td>32</td>
<td>FCF⁸</td>
<td>€0.9bn</td>
<td>€0.4bn</td>
</tr>
<tr>
<td>Employees</td>
<td>22k</td>
<td>11k</td>
<td>Net debt⁹</td>
<td>€5.7bn</td>
<td>€0.9bn</td>
</tr>
</tbody>
</table>

---

1. Non-alcoholic ready to drink (NARTD) Euromonitor 2020 data for off-trade RSV
3. CCEP = Spain, Portugal, Great Britain, France, Germany, Iceland, Belgium, Netherlands, Norway, Sweden, Andorra, Luxembourg, Monaco, Amatil/Australia, New Zealand, Indonesia, Papa New Guinea, Fiji, Samoa, Niue, Tuvalu, Nauru Tonga, Kiribati, Vanuatu and Parts of French Polynesia.
4. As at 31 December 2020 for CCEP & Coca-Cola Amatil
5. Non-alcoholic ready to drink
6. Calculated as NARTD FY19 reported revenue over total NARTD reported unit case volume. CCA excludes revenues from Alcohol & coffee, Corporate & Services
7. See slide 18
# Proforma financials as Reported (P&L)

<table>
<thead>
<tr>
<th></th>
<th>Historical CCEP</th>
<th>Adjusted CCA²</th>
<th>Transaction Accounting Adjustments</th>
<th>CCEP pro forma combined</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue</strong></td>
<td>10,606</td>
<td>2,929</td>
<td>-</td>
<td>13,535</td>
</tr>
<tr>
<td><strong>Cost of sales</strong></td>
<td>(6,871)</td>
<td>(1,737)</td>
<td>(38)</td>
<td>(8,646)</td>
</tr>
<tr>
<td><strong>Gross Profit</strong></td>
<td>3,735</td>
<td>1,192</td>
<td>(38)</td>
<td>4,889</td>
</tr>
<tr>
<td><strong>Operating expenses</strong></td>
<td>(2,922)</td>
<td>(1,022)</td>
<td>(115)</td>
<td>(4,059)</td>
</tr>
<tr>
<td><strong>Operating profit</strong></td>
<td>813</td>
<td>170</td>
<td>(153)</td>
<td>830</td>
</tr>
<tr>
<td><strong>Total finance costs, net</strong></td>
<td>(111)</td>
<td>(37)</td>
<td>(4)</td>
<td>(34)</td>
</tr>
<tr>
<td><strong>Non-operating items</strong></td>
<td>(7)</td>
<td>(2)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Profit before taxes</strong></td>
<td>695</td>
<td>131</td>
<td>(157)</td>
<td>(34)</td>
</tr>
</tbody>
</table>

1. As more fully provided for in the relevant documentation
2. Please see note 2 of the 'Unaudited pro forma condensed combined financial information' as part of the documentation
3. Please see note 3 of the 'Unaudited pro forma condensed combined financial information' as part of the documentation
4. Please see note 4 of the 'Unaudited pro forma condensed combined financial information' as part of the documentation
# Proforma financials as Reported (Balance Sheet)

<table>
<thead>
<tr>
<th>Condensed unaudited proforma statement of financial position as of December 2020¹</th>
<th>Historical CCEP</th>
<th>Adjusted CCA²</th>
<th>Transaction Accounting Adjustments</th>
<th>CCEP total pro forma combined</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total non-current assets</td>
<td>15,161</td>
<td>2,090</td>
<td>6,257</td>
<td>-</td>
</tr>
<tr>
<td>Total current assets</td>
<td>4,076</td>
<td>1,696</td>
<td>(5,833)</td>
<td>5,221</td>
</tr>
<tr>
<td>Total assets</td>
<td>19,237</td>
<td>3,786</td>
<td>424</td>
<td>5,221</td>
</tr>
<tr>
<td><strong>LIABILITIES:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total non-current liabilities</td>
<td>9,072</td>
<td>1,565</td>
<td>1,215</td>
<td>4,721</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>4,140</td>
<td>1,214</td>
<td>-</td>
<td>500</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>13,212</td>
<td>2,779</td>
<td>1,215</td>
<td>5,221</td>
</tr>
<tr>
<td><strong>EQUITY</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total equity</td>
<td>6,025</td>
<td>1,007</td>
<td>(791)</td>
<td>-</td>
</tr>
</tbody>
</table>

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1. As more fully provided for in the relevant documentation
2. Please see note 2 of the Unaudited pro forma condensed combined financial information as part of the documentation
3. Please see note 3 of the Unaudited pro forma condensed combined financial information as part of the documentation
4. Please see note 4 of the Unaudited pro forma condensed combined financial information as part of the documentation