



Coca-Cola Euro Ptnrs - Release of the Guarantee

06 Mar 2020

RNS Number : 3146F

Coca-Cola European Partners plc

06 March 2020

6 March 2020 - Coca-Cola European Partners plc announces that the conditions for release of the guarantee (the "CCEP US Guarantee") by Coca-Cola European Partners US, LLC in respect of the series of outstanding debt securities listed below (the "Securities") were fulfilled on 6 February 2020 (the "Effective Time") and, accordingly, the CCEP US Guarantee was automatically and unconditionally released at the Effective Time, and such series of Securities no longer benefit from the CCEP US Guarantee:

- 3.500% Notes due 2020 (ISIN: US19123MAA18);
- 3.250% Notes due 2021 (ISIN: US19123MAB90);
- 4.500% Notes due 2021 (ISIN: US19123MAC73);
- Floating Rate Notes due 2021 (ISIN: XS1717567587);
- 0.750 per cent. Notes due 2022 (ISIN: XS1415535183);
- 2.625 per cent. Notes due 2023 (originally issued by Coca-Cola Enterprises, Inc.) (ISIN: XS0989155089);
- 1.125 per cent. Notes due 2024 (ISIN: XS1415535340);
- 2.375 per cent. Notes due 2025 (originally issued by Coca-Cola Enterprises, Inc.) (ISIN: XS0926785808);
- 2.750 per cent. Notes due 2026 (originally issued by Coca-Cola Enterprises, Inc.) (ISIN: XS1064307058);
- 1.500 per cent. Notes due 2027 (ISIN: XS1907122656);
- 1.750 per cent. Notes due 2028 (ISIN: XS1415535696);
- 1.125 per cent. Notes due 2029 (ISIN: XS1981054221);
- 1.875 per cent. Notes due 2030 (originally issued by Coca-Cola Enterprises, Inc.) (ISIN: XS1206411230); and
- 0.700 per cent. Notes due 2031 (ISIN: XS2051655095).

This announcement has been issued through the Companies Announcement Service of Euronext Dublin.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

END