



Mizuho International - Stabilisation Notice: Coca-Cola European Partners

24 Mar 2020
RNS Number : 3509H
Mizuho International plc
24 March 2020

24th March 2020

Not for distribution, directly or indirectly, in or into the United States or any jurisdiction in which such distribution would be unlawful.

Coca-Cola European Partners plc

Pre-stabilisation Period Announcement

Mizuho International plc (contact: Syndicate Desk; telephone: 020 7090 6085) hereby gives notice, as Stabilisation Coordinator, that the Stabilisation Manager(s) named below may stabilise the offer of the following securities in accordance with Commission Delegated Regulation EU/[1052]/2016 under the Market Abuse Regulation (EU/596/2014).

The securities:	
Issuer:	Coca-Cola European Partners plc
Aggregate nominal amount:	EUR500mm expected
Description:	Senior Unsecured, RegS, Registered, Global Note due 2026
Offer price:	TBC
Other offer terms:	IPTs: m/s+240
Stabilisation:	
Stabilisation Manager(s):	Mizuho International plc (Stabilisation Coordinator) HSBC Bank plc Deutsche Bank AG, London Branch Credit Suisse Securities (Europe) Limited
Stabilisation period expected to start on:	24 th March 2020
Stabilisation period expected to end no later than:	26 th April 2020 (30 days after the proposed issue date of the Securities)

Existence, maximum size and conditions of use of over-allotment facility:	The Stabilisation Manager(s) may over-allot 5% of the aggregate nominal amount
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In connection with the offer of the above securities, the Stabilisation Manager(s) may over-allot the securities or effect transactions with a view to supporting the market price of the securities during the stabilisation period at a level higher than that which might otherwise prevail. However, stabilisation may not necessarily occur and any stabilisation action, if begun, may cease at any time⁹. Any stabilisation action or over-allotment shall be conducted in accordance with all applicable laws and rules.

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Issuer in any jurisdiction.

This announcement and the offer of the securities to which it relates are only addressed to and directed at persons outside the United Kingdom and persons in the United Kingdom who have professional experience in matters related to investments or who are high net worth persons within Article 12(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 and must not be acted on or relied on by other persons in the United Kingdom¹⁰.

In addition, if and to the extent that this announcement is communicated in, or the offer of the securities to which it relates is made in, any EEA Member State that has implemented Directive 2003/71/EC, as amended (together with any applicable implementing measures in any Member State, the "Prospectus Directive") before the publication of a prospectus in relation to the securities which has been approved by the competent authority in that Member State in accordance with the Prospectus Directive (or which has been approved by a competent authority in another Member State and notified to the competent authority in that Member State in accordance with the Prospectus Directive), this announcement and the offer are only addressed to and directed at persons in that Member State who are qualified investors within the meaning of the Prospectus Directive (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in that Member State¹¹.

This announcement is not an offer of securities for sale into the United States. The securities have not been, and will not be, registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from registration. There will be no public offer of securities in the United States.

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