



Mizuho International - Post Stab Notice: Coca-Cola European Partners plc

28 Apr 2020
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Mizuho International plc
28 April 2020

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Coca-Cola European Partners plc

Post-stabilisation Period Announcement

NO STABILISATION CARRIED OUT

Further to the pre-stabilisation period announcement dated 24th March 2020, Mizuho International plc (contact: Mizuho Syndicate Desk; telephone: +442070906085) hereby gives notice that no stabilisation (within the meaning of [Article 3.2(d) of the Market Abuse Regulation (EU/596/2014) or the rules of the Financial Conduct Authority was undertaken by the Stabilisation Managers named below in relation to the offer of the following securities.

Issuer:	Coca-Cola European Partners plc
Guarantor (if any):	N/A
Aggregate nominal amount:	EUR600mm
Description:	Senior Unsecured, RegS, Registered, Global Note due 2026
Stabilisation Manager(s):	Mizuho International plc (Stabilisation Coordinator) HSBC Bank plc Deutsche Bank AG, London Branch Credit Suisse Securities (Europe) Limited
Offer price:	99.084%

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any

securities of the Issuer in any jurisdiction.

This announcement is not an offer of securities for sale into the United States. The securities referred to above have not been, and will not be, registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from registration. There has not been and will not be a public offer of the securities in the United States.

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