



Issue of Debt

16 Nov 2017

LONDON--(BUSINESS WIRE)--

€350,000,000 Floating Rate Notes due 2021 – Result of Offer

Coca-Cola European Partners plc (“CCEP”) (Ticker: CCE) announced today that it settled its offering (the “Offering”) of €350,000,000 aggregate principal amount of Floating Rate Notes due 2021 (the “Notes”) on 16 November 2017. The Notes were issued at a price equal to 100.607% of their principal amount and bear interest at a rate per annum, reset quarterly, based on three-month EURIBOR plus 0.180%.

The Offering was conducted in accordance with Regulation S (“Regulation S”) under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and accordingly was not made within the United States or to U.S. persons (as defined in Regulation S). The Notes have not been and will not be registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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Coca-Cola European Partners plc

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